RECORDATION NO. 19458-C FILED

JUN 21 10 -2 19 PM

FLETCHER & SIPPEL LLC

ATTORNEYS AT LAW

29 North Wacker Drive State 920

Chicago, Illinois 60606 2832

JEREMY M. BERMAN (312) 252-1510 therm in #fletcher-sippel com

June 18, 2010

SURFACE INANSPORTATION BOARD

Phone: (312) 252-1500 Fax: (312) 252-2400 www.fletcher.sippel.com

VIA ELECTRONIC FILING

Ms. Cynthia 1. Brown Chief, Section of Administration Office of Proceedings Surface Transportation Board 395 E. Street, S.W. Washington, D.C. 20423 Attn: Office of Recordations

Dear Ms. Brown:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) is a Release of Lien, dated as of June 18, 2010, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to a Security Agreements, Amended and Restated Security Agreements and Instruments of Adherence which were previously filed with the Board under the following recordation numbers:

1.	19455, 19455 A	9. 19463, 19463-A	17 19932
2.	19456, 19456-A	10, 19464, 19464-A	₹ 18, 20052
3,	19457, 19457 A	11. 19465, 19465-A	19 20382
4.	19458, 19458-A	12. 19466, 19466-A	20, 20383
5.	19459, 19459-A	13. 19467, 19467-A	21. 20384
6.	19460, 19460-A	14. 19468, 19468-A	22, 20385
7.	19461, 19461-A	15. 19469, 19469-A	
8.	19462, 19462-A	16. 19931	

The names of the parties to the enclosed document are:

SECURED PARTIES:

BORROWERS:

The First National Bank of Boston

Genesce and Wyoming, Inc.

Allegheny & Eastern Railroad, Inc.

Bradford Industrial Rail, Inc., Buffalo & Pittsburgh

Railroad, Inc.

Carolina Coastal Railway, Inc. Commonwealth Railway, Inc.

The Dansville and Mount Morris Railroad Company

Genesce & Wyoming Investors, Inc.

Genesce & Wyoming Railroad Services. Inc.

Ms. Cynthia Brown June 18, 2010 Page Two

> Genesce & Wyoming Railroad Company GWI Dayton, Inc. GWI Rail Management Corporation GWI Switching Services, L.P Illinois & Midland Railroad, Inc. Louisiana & Delta Railroad, Inc. Portland & Western Railroad, Inc. Portland & Western Railroad, Inc. Rail Link, Inc. Rochester & Southern Railroad, Inc. Talleyrand Terminal Railroad Company, Inc. Willamette & Pacific Railroad, Inc.

Additionally a check made payable to the order of the Surface Transportation Board in the amount of \$902.00, which I understand to be the appropriate fee for the recordation of this document under the 22 recordation number above, is being provided via overnight mail.

Respectfully submitted,

Jeremy M. Berman

JMB/jb Enclosures

SUKFACE TRANSPORTATION BOARD

RELEASE OF LIEN

This Release of Lien ("Release") releases all liens created by certain Security Agreements, Amended and Restated Security Agreements and Instruments of Adherence recorded with the Surface Transportation Board under the Recordation Numbers listed below ("Agreements") between Genesee and Wyoming, Inc., Allegheny & Eastern Railroad, Inc., Bradford Industrial Rail, Inc., Buffalo & Pittsburgh Railroad, Inc., Carolina Coastal Railway, Iuc, Commonwealth Railway, Inc., The Dansville and Mount Morris Railroad Company, Genesee & Wyoming Investors, Inc., Genesee & Wyoming Railroad Services, Inc., Genesee & Wyoming Railroad Company, GWI Dayton, Inc., GWI Rail Management Corporation, GWI Switching Services, I.P., Illinois & Midland Railroad, Inc., Louisiana & Delta Railroad, Inc., Pittsburg & Shawmut Railroad, Inc., Portland & Western Railroad, Inc., Rail Link, Inc., Rochester & Southern Railroad, Inc., Talleyrand Terminal Railroad Company, Inc., Willamette & Pacific Railroad, Inc., ("Debtors") and The First National Bank of Boston ("Secured Party"), with respect to all rolling stock and equipment ("Equipment") covered by the Agreements.

The Agreements include certain Security Agreements and Amended and Restated Security Agreements recorded with the STB under the following numbers:

1.	19455	9. 19459	17. 19463	25, 19467
2.	19455-∧	10. 19459-A	18. 19463-A	26. 19467-A
3.	19456	11. 19460	19. 19464	27. 19468
4.	19456-A	12. 19460-A	20. 19464-A	28. 19468-A
5.	19457	13. 19461	21, 19465	29. 19469
6.	19457-Λ	14. 19461-A	22. 19465-A	30. 19469-A
7.	19458	15. 19462	23. 19466	31. 19931
8.	19458-A	16. 19462-A	24. 19466-A	32. 19932

The Agreements also include certain Instruments of Adherence recorded with the STB under the following numbers:

1.	20052	4.	20384
2.	20382	5.	20385

3. 20383

WHEREAS, Secured Party and Debtors executed the Agreements relating to the Equipment; and

WHEREAS, all interest of the Secured Party in the Equipment arising pursuant to the Agreements has been terminated.

NOW, THEREFORE, in consideration of the promises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Secured Party submits the following:

- 1. All interest of the Secured Party in the Equipment arising pursuant to the Agreements has been terminated.
- 2. The Secured Party hereby releases any lien created by or arising out of the Agreements.

IN WITNESS WHEREOF, Secured Party has caused this Release to be duly executed by its authorized officers as of the ____ day June, 2010.

BANK OF AMERICA, N.A. (as successor in interest to THE FIRST NATIONAL BANK OF BOSTON)

Bv

Name: David Meehan Title: Vice President

COMMONWEALTH OF MASSACHUSET IS)
) SS:
COUNTY OF SUFFOLK)
and the state of t	
	owledged before me this day of June,
2010 by David Mechan of Bank of America, N.A.	•
Bank of Boston), a national banking association, of	n behalf of the national banking association.
Notary Public	
•	
My Commission Expires:	
•	